

Numbers may not add due to rounding.

Filed: 2014-12-18
 EB-2014-0370
 Exhibit H1
 Tab 2
 Schedule 1
 Table 1

Table 1
 Calculation of Deferral and Variance Account Recovery Payment Rider - Regulated Hydroelectric (\$M)

Line No.	Account	Projected Balance at December 31, 2014 ¹	EB-2013-0321 Board Approved Amortization 2015 ²	(a)-(b) 2014 Balance Less 2015 Approved Amortization	Recovery Period (Months)	Amortization Jul - Dec 2015	Amortization Jan - Dec 2016	(e)+(f) Amortization Jul 2015 - Dec-16	(c)-(g) Unamortized Balance At Dec 31, 2016
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
1	Hydroelectric Water Conditions Variance	12.7	0.0	12.7	18	4.2	8.4	12.7	0.0
2	Ancillary Services Net Revenue Variance - Hydroelectric	(10.6)	0.0	(10.6)	18	(3.5)	(7.0)	(10.6)	0.0
3	Hydroelectric Incentive Mechanism Variance	(7.5)	(5.0)	(2.5)	18	(0.8)	(1.7)	(2.5)	0.0
4	Hydroelectric Surplus Baseload Generation Variance	52.0	19.2	32.8	18	10.9	21.9	32.8	0.0
5	Income and Other Taxes Variance - Hydroelectric	(0.1)	0.0	(0.1)	18	(0.0)	(0.1)	(0.1)	0.0
6	Capacity Refurbishment Variance - Hydroelectric	232.6	112.7	119.9	18	40.0	79.9	119.9	0.0
7	Pension and OPEB Cost Variance - Hydroelectric - Historic	0.0	0.0	0.0	18	0.0	0.0	0.0	0.0
8	Pension and OPEB Cost Variance - Hydroelectric - Future	10.5	0.0	10.5	120	1.1	1.1	2.1	8.4
9	Pension and OPEB Cost Variance - Hydroelectric - Post 2012 Additions	35.5	0.0	35.5	24	8.9	17.7	26.6	8.9
10	Hydroelectric Deferral and Variance Over/Under Recovery Variance	3.7	0.0	3.7	18	1.2	2.5	3.7	0.0
11	Total (lines 1 through 10)	328.8	127.0	201.8				184.5	17.3
12	Production³ (TWh)							48.8	
13	Regulated Hydroelectric Payment Rider (\$/MWh) (line 11 / line 12)							3.78	

Notes:

- From Ex. H1-1-1 Table 1.
- From EB-2013-0321 Payment Amounts Order Appendix E, Table 1, line 13, col. (e).
- Board-approved 2014-2015 previously regulated hydroelectric production from EB-2013-0321 Payment Amounts Order, App. B, Table 1, line 2 multiplied by 18 months divided by 24 months, plus July 1, 2014-December 31, 2015 newly regulated hydroelectric production from EB-2013-0321 Payment Amounts Order, App. C, Table 1, line 2, col. (c).

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Table 2
 Calculation of Deferral and Variance Account Recovery Payment Rider - Nuclear (\$M)

Line No.	Account	Projected Balance at December 31, 2014 ¹	EB-2013-0321 Board Approved Amortization 2015 ²	(a)-(b) 2014 Balance Less 2015 Approved Amortization	Recovery Period (Months)	Amortization Jul - Dec 2015	Amortization Jan - Dec 2016	(e)+(f) Amortization Jul 2015 - Dec-16	(c)-(g) Unamortized Balance At Dec 31, 2016
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
1	Nuclear Liability Deferral	286.3	0.0	286.3	18	95.4	190.9	286.3	0.0
2	Nuclear Development Variance	59.0	56.5	2.5	18	0.8	1.7	2.5	0.0
3	Ancillary Services Net Revenue Variance - Nuclear	1.7	0.0	1.7	18	0.6	1.1	1.7	0.0
4	Capacity Refurbishment Variance - Nuclear - Capital Portion	13.1	5.7	7.4	18	2.5	5.0	7.4	0.0
5	Capacity Refurbishment Variance - Nuclear - Non-Capital Portion	6.7	0.0	6.7	18	2.2	4.4	6.7	0.0
6	Bruce Lease Net Revenues Variance - Derivative Sub-Account	129.9	0.0	129.9	n/a	(10.2)	64.0	53.8	76.1
7	Bruce Lease Net Revenues Variance - Non-Derivative Sub-Account - EB-2012-0002	37.3	0.0	37.3	18	18.7	18.7	37.3	0.0
8	Bruce Lease Net Revenues Variance - Non-Derivative Sub-Account - Post 2012 Additions	126.8	0.0	126.8	18	42.3	84.5	126.8	0.0
9	Income and Other Taxes Variance - Nuclear	(8.5)	0.0	(8.5)	18	(2.8)	(5.7)	(8.5)	0.0
10	Pension and OPEB Cost Variance - Nuclear - Historic	0.0	0.0	0.0	18	0.0	0.0	0.0	0.0
11	Pension and OPEB Cost Variance - Nuclear - Future	214.7	0.0	214.7	120	21.5	21.5	42.9	171.7
12	Pension and OPEB Cost Variance - Nuclear - Post 2012 Additions	678.6	0.0	678.6	24	169.7	339.3	509.0	169.7
13	Pickering Life Extension Depreciation Variance	7.8	0.0	7.8	18	2.6	5.2	7.8	0.0
14	Nuclear Deferral and Variance Over/Under Recovery Variance	57.4	0.0	57.4	18	19.1	38.2	57.4	0.0
15	Total (lines 1 through 14)	1,610.7	62.2	1,548.5				1,131.1	417.4
16	Forecast 2015 Production ³ (TWh)							71.7	
17	Nuclear Payment Rider (\$/MWh) (line 15 / line 16)							15.78	

Notes:

- From Ex. H1-1-1 Table 1.
- From EB-2013-0321 Payment Amounts Order Appendix F, Table 1, line 16, col. (e).
- Board-approved 2014-2015 nuclear production from EB-2013-0321 Payment Amounts Order, App. D, Table 1, line 2 multiplied by 18 months divided by 24 months.